

# Support the Causes You Care About!



## Do you ever wonder what the future holds?

While it's impossible to know or control what happens in the future, you can have security while achieving your ultimate goals by making a plan. Planning is one way to create a secure future for you and your loved ones. With a good plan, you can rest easy knowing that your family will be well cared for and your property will pass to your intended beneficiaries.

### Bequest Benefits

A charitable bequest or beneficiary designation gift is an easy way for you to help NC Wesleyan. Here are some of the many benefits:

- Your Gift Costs You Nothing Today
- Your Gift Is Free of Federal and Estate Tax
- You Can Change Your Mind Later
- You Can Still Benefit Your Heirs with Specific Gifts
- You Can Leave a Legacy



### Beneficiary Designation Gifts



It's easy to designate beneficiaries for assets that are not transferred through a will. For example, you can designate us as a beneficiary of your retirement assets, life insurance policy, bank accounts and investment funds by completing a simple form. Please contact your account or asset administrator to designate us as a beneficiary of these assets. Let us know so that we can make sure the proper designations are in place so that your plans are carried out according to your wishes. Please contact The Office of Advancement at 252.985.5266 to discuss your wishes.

### How To Make A Bequest

A bequest is one of the easiest gifts you can make to significantly impact NC Wesleyan College. Your estate planning attorney can include a provision in your will that leaves a lasting gift to NC Wesleyan. Your bequest could be a gift of specific assets, a specific dollar amount or a percentage of your estate. A bequest could also be made from the residue of your estate or what is left after all gifts have been made to your heirs.



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