

Gifts anyone can afford to make:



Gifts from a Will or Trust

Designating us as a beneficiary in your will or trust is a simple way to commit to our cause, and it will not affect your cash flow during your lifetime. In addition, it's easy to revoke this type of gift if your situation or goals change.



Beneficiary Designations

Naming us as the beneficiary of a retirement plan, financial account, or annuity is another easy way to help further our mission. You can continue to benefit from these assets during your lifetime. A beneficiary designation may also be changed at any time.



Life Insurance

If you have an old. unneeded life insurance policy, you can donate it to us and take an immediate tax deduction. You can also name us as a beneficiary of your policy.



Appreciated Securities, Real Property

If you own securities or real estate that you no longer need or wish to sell, a gift of these assets is another way that you can benefit us without impacting your cash flow. You may also benefit from capital gains tax avoidance by giving rather than selling these assets.



Life Estate

If you own your home and wish to remain living there, you can transfer your home (farm or vacation home) to us while retaining the right to use the home during your lifetime. Enjoy the added benefit of an income tax deduction!



This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation. Copyright © 2019 North Carolina Wesleyan College.